

# LW 11 CRITICAL YEARS RETIREMENT BUILDER



## OVERLOOKED



## 11 CRITICAL YEARS

59<sup>1</sup>/<sub>2</sub>

- Penalty Free IRA Withdrawals
- Reduced Social Security
- Medicare/Medicare Supplements
- Full Social Security
- Long Term Care Funding Strategy
- Enhanced Social Security
- Mandatory IRA Withdrawal

70<sup>1</sup>/<sub>2</sub>

## MISCONCEPTIONS

## ANSWER

**There's is a right answer.**

*Each person's situation and solutions required are very different. An expert is needed to optimize results and success.*

**Products are the solution.**

*Process is the solution.*

**Retirement life will be less expensive.**

*Getting senior discounts on coffee won't be enough. Watch out for tax traps, increases in cost of living, changes to Medicare, and long term care options.*

**What got here will get you there.**

*Your retirement will be successful simply because you know how to work hard and save.*



## LIVINGWORTH ADVANTAGE

Process vs. Product

Customized Strategy

True open access to products

Conflict minimized structure

Independent Fiduciary

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**MAKE YOUR WEALTH WORK**

LIVINGWORTH

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